Understanding Institutional and Waiver Medicaid in Ohio

The Medicaid system is frequently not well understood by older adults and their families. It is often confused with Medicare. Moreover, Ohio’s Medicaid system has its own unique components. The purpose of this workshop is to provide an update of Ohio’s Medicaid law and how it impacts older consumers facing enrollment in long term care services and supports waiver programs or admission to long-term care nursing home services.

Speakers

Maggie L. Sutton has worked with Richard Taps since 2011. She is a graduate of Indiana University Kelley School of Business with a degree in Accounting. Maggie received her law degree from Capital University in 2011, cum laude, where she was both Secretary and Treasurer of the Board of the Women’s Law Association. She is a volunteer with the Legal Aid Society, helping elderly and low-income individuals with their estate planning needs. She is the Co-Author of the Ohio Medicaid Manual (revised in 2018), which explains how to qualify for Medicaid benefits in Ohio. Prior to law school, Maggie worked in Chicago as a tax accountant for a large accounting firm. She has experience preparing business and individual tax returns for high net worth individuals. Maggie is certified in elder law by the National Elder Law Foundation.

Richard T. Taps graduated from Denison University with a bachelor’s degree in Mathematics. Richard received his law degree from The Ohio State University College of Law in 1978. He was a member of the Ohio State Law Journal and was a partner at Bricker & Eckler, LLP from 1984 – 1992. He is the Co-Author of The Ohio Medicaid Manual (revised in 2018), which explains how to qualify for Medicaid benefits in Ohio. The Ohio Medicaid Manual is a guide for attorneys who practice in the area of Medicaid planning. Richard is certified in elder law by the National Elder Law Foundation.

Objectives

At the conclusion of this workshop, participants will be able to:

- Discuss ethical considerations of Medicaid Planning
- Identify criteria to qualify for PASSPORT and Assisted Living Waiver Medicaid
- Recognize the impact of the lookback period on individuals applying for Waiver Medicaid
- Discuss how Estate Recovery impacts Medicaid waiver recipients

Hours

3.0 Social Work Clock Hours (#RSX059002)  3.0 BELTSS (37046-SS-20)
3.0 Counselor Clock Hours (#RCX109207)

The Ohio Board of Nursing accepts events approved for Counselors & Social Workers for Continuing Nurse Education Contact Hours.

Central Ohio Area Agency on Aging

3776 S. High St., Columbus, OH 43207
614-645-7250  1-800-589-7277  www.coaaa.org  coaaa@coaaa.org

Your Aging and Disability Resource Network
Fee $75.00  The workshop fee includes handouts.

LATE REGISTRATION: $90.00 (after 11/10/20)

A REFUND will be made ONLY for cancellations received 5 work days prior to the event. If less than 5 days, a credit can be issued for use at another program within the next year. If notice of cancellation is not received before the date of the program, no credit can be issued. Any checks returned will be subject to a $15 bad check fee by the City of Columbus.

We cannot accept credit cards at this time, please mail payment with registration or drop off during business hours.

Please Note  Zoom link for webinar will be sent the day before the workshop to the email used to register, along with handouts and evaluation forms. Continuing Education Certificates are issued once evaluation forms are completed and returned to ldobb@coaaa.org.

Registration Form  Deadline November 10

Understanding Institutional and Waiver Medicaid in Ohio

Please print legibly

Name:__________________________________________________________

Agency:________________________________________________________________________

Address:________________________________________________________________________

Special Accommodations needed due to disability:________________________________________

Phone: (___)_____________________________________________ 

Email:________________________________________________________________________

Licensure (Please circle):  SW  Nurse  NHA (License #_______________)  Other

Registration fee includes copy of Medicaid Manual 2020

Registration Fee: $75.00  Late Registration Fee: $90.00 (after 11/10/20)

Purchase Order Attached: #________________________ $ ______________  Federal ID# __________

Make checks payable to **City of Columbus**, & mail with registration form to:
COAAA Training & Education, 3776 S. High St., Columbus, OH 43207

If using a purchase order, please attach a copy to the completed registration form. Questions? Call (614) 645-7250 or 1-800-589-7277; fax (614) 645-6146. COAAA will not accept registrations over the phone or fax without a purchase order number.